Review Period: 5/11/2021-2022

Value Added Projects:

* Personnel:
  + Training Danny
  + Training Tatum
* Sage/JESS:
  + Worked with Chris to implement SAGE 2020, now 2021
  + Created Templates for both the CICD and ACCX in SAGE 2020
  + Provided support for both setting up and assisting new JESS users
  + Maintained JESS feature rules and pricing for accurate selections and quotes
  + Restructured the CICD layout in SAGE for better pricing
* Operations:
  + Created a program to generate ECSs in a standard way for consistence and clarity
  + Created an ECR flowchart standardizing the design process
  + Calculated IPLV for all ACC Units
  + Created Heat Pump performance diagrams
  + Created a naming structure for ACCX Drawings that describes the application in the model string
* Applications/Sales:
  + Monitoring the sales inbox and providing customers with quotes and answering application questions
  + Created work instructions for getting both Trane and Jetson Warranties
  + Created Various pricing forms to assist in Sales
  + Created an application Q&A sheet for common questions from customers
* Misc.:
  + Created an excel sheet to assist Kellie in entering time for employees and work orders reducing the duration by 80%
  + Labeled all computers for future ease of identification
  + Created an automated program for job follow-ups

Current Projects:

1. Updating WOPO and project list with current projects
2. ACC Component Definition
3. SAGE 2021 Configurations for FWCD, ACCX, and CXXR Families.
4. Population Sage Configurations

Future Projects:

1. Drawing list for all units including water piping
2. Program to pull drawings into job folders
3. Build approval process into PDM
4. Update IPLV Calcs to 2020 Standards
5. Better document control for programs
6. Points List for ACCX and building that into JESS
7. Tech Support Diagnostic Tool
8. NPLV Calculator
9. Update Follow up email program to include the type of unit in the email body
10. Nameplate Generator
11. Program to create and setup job folders
12. FWCD Sound Cabinet Corrections
13. Solidworks and Sage Integration
14. Model Shop